



## **NEXT MEDIA LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 0282)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting of Next Media Limited (the “Company”) will be held at the Conference Room on the 1st Floor, 3 Chun Kwong Street, Tseung Kwan O Industrial Estate, Tseung Kwan O, New Territories, Hong Kong on Monday, 14 January 2008 at 11:00 a.m. to consider and if thought fit pass, with or without amendments, the following ordinary resolutions:–

#### **ORDINARY RESOLUTIONS**

1. **“THAT** the issue and allotment of a maximum of 1,650,000 ordinary shares of HK\$1.00 each in the Company (“Shares”) at HK\$2.12 per Share under the invitation made to Mr. Tung Chuen Cheuk on 8 November 2007 subject to certain vesting conditions as stated in the relevant invitation letter under the share subscription and financing plan adopted by the Company on 29 October 2007 be and is hereby approved and that the directors of the Company be and are hereby authorised generally to sign any documents and take any action as they may consider necessary to implement the transaction.”
2. **“THAT** the issue and allotment of a maximum of 1,060,000 ordinary shares of HK\$1.00 each in the Company (“Shares”) at HK\$2.12 per Share under the invitation made to Mr. Ip Yut Kin on 8 November 2007 subject to certain vesting conditions as stated in the relevant invitation letter under the share subscription and financing plan adopted by the Company on 29 October 2007 be and is hereby approved and that the directors of the Company be and are hereby authorised generally to sign any documents and take any action as they may consider necessary to implement the transaction.”

3. **“THAT** the issue and allotment of a maximum of 1,490,000 ordinary shares of HK\$1.00 each in the Company (“Shares”) at HK\$2.12 per Share under the invitation made to Mr. Ting Ka Yu, Stephen on 8 November 2007 subject to certain vesting conditions as stated in the relevant invitation letter under the share subscription and financing plan adopted by the Company on 29 October 2007 be and is hereby approved and that the directors of the Company be and are hereby authorised generally to sign any documents and take any action as they may consider necessary to implement the transaction.”

By Order of the Board  
**Wong Shuk Ha, Cat**  
*Company Secretary*

Hong Kong, 19 December 2007

*Notes:*

1. Any member of the Company entitled to attend and vote at the extraordinary general meeting (“EGM”) is entitled to appoint one or more proxies to attend and vote instead of such member in accordance with the articles of association of the Company. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the registered office of the Company at 8 Chun Ying Street, Tseung Kwan O Industrial Estate West, Tseung Kwan O, New Territories, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
3. The Register of Members of the Company will be closed from Thursday, 10 January 2008 to Monday, 14 January 2008, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the EGM of the Company, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Share Registrars, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:00 p.m. on Wednesday, 9 January 2008.

*As at the date of this announcement, the Executive Directors of the Company are Mr. Lai Chee Ying, Jimmy, Mr. Ting Ka Yu, Stephen, Mr. Ip Yut Kin and Mr. Tung Chuen Cheuk and the Independent Non-executive Directors of the Company are Mr. Yeh V-Nee, Mr. Fok Kwong Hang, Terry and Dr. Kao Kuen, Charles.*